



COASTAL
COMMUNITY


TOGETHER, LET'S DO GREAT THINGS

Qtrade Guided Portfolios™: Transfers from myCoastal

All transfers relinquishing institution is Manulife Financial (**not** Manulife Mutual Funds and Manulife Securities); account number field to be completed as follows:

Account Type:	Account Number:
RSP Policy#	20002708
Spousal RSP Policy#	20002708
Locked in RSP, LIRA Policy#	20002708
TFSA Policy#	41002708
Non-Registered, NRSP Policy#	40002708
Manulife Personal Plan Policy #	27777777 <i>(former employee plans)</i>
RIF, LIF, PRIF, LRIF Policy#	22211111

**Annual report:
Looking ahead
to your retirement**
January 1, 2021 to December 31, 2021



COASTAL
COMMUNITY

TOGETHER, LET'S DO GREAT THINGS

Your customer number
106797449

Plan you are a member of
Registered Retirement Savings Plan (RRSP)

Information about your plan

Policy number:

20002008

Important to enter:

- ✓ **Manulife Financial as relinquishing institution;**
- ✓ **Policy number (found on page 3 of statement or above) and;**
- ✓ **All In Cash, enter approximate account value of transfer**

If members have a Manulife myCoastal statement, they can upload their statement for transfer, but it is not necessary.

Either **customer number** or **policy number** can be entered into the account number field.

All can be found online under account balance OR use the Policy# above

Registered Retirement Savings Plan | Policy: 20002008 | Member Number: 500813 | Customer Number: 106797449

All transfers must be "in cash" option. No in-kind transfers are allowed from Manulife into Qtrade Guided Portfolios.

Qtrade Guided Portfolios is a trade name of Credential Qtrade Securities Inc.