



Relationship Statement Customization Form

If you do not wish to change your Relationship Statement, there is no need to complete this form.

To customize your account information on your Relationship Statement, complete Section 1 and the Member Authorization.
To suppress your Relationship Statement, complete Section 2 and the Member Authorization.

SECTION 1

Customize Account Information

Please indicate your preference for each account you wish to change, excluding Loan, Line of Credit and Mortgage accounts*. Account numbers are the 12 digit numbers that uniquely identify each account as per your statement, and not to be confused with your member number.

**The Disclosure of Credit Act requires us to mail selected information on Loan, Line of Credit and Mortgage accounts.*

Account Information (obtain from your statement)

Account Option
(select one option per account)

		Exclude Account	Summary Only	Full Detail
1.	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Account Name			
	12-digit #			
2.	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Account Name			
	12-digit #			
3.	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Account Name			
	12-digit #			
4.	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Account Name			
	12-digit #			
5.	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Account Name			
	12-digit #			
6.	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Account Name			
	12-digit #			
7.	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Account Name			
	12-digit #			
8.	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Account Name			
	12-digit #			

SECTION 2

Suppress Entire Relationship Statement

By selecting this option, you will no longer receive a Relationship Statement. This option is only available for Members with no lending products. The Disclosure of Credit Act requires us to mail selected information on Loan, Line of Credit and Mortgage accounts. Other conditions may apply.

Member Authorization

Member Name _____ Member # _____

Signature _____ Date _____

Photocopy this form if additional space is necessary. Please return your completed Relationship Statement Customization Form to any Coastal Community Credit Union branch, or fax to 250-741-3223. See over for more information about the Relationship Statement.

